

RAYMOND JAMES®

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FOR IMMEDIATE RELEASE

DANIELLE BLUNT NAMED TO FORBES' LIST OF TOP WOMEN WEALTH ADVISORS

Brea, CA – Danielle Blunt, CFP® CDFIA®, President of Blunt Wealth Services located at 2601 Saturn Street, Suite 100, Brea CA 92821 was among the Raymond James-affiliated advisors named to the *Forbes* list of [America's Top Women Advisors](#). The list, which recognizes advisors from national, regional and independent firms, was released online April 21, 2020.

The *Forbes* ranking of America's Top Women Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years' experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Out of approximately 32,000 nominations, more than 1,000 advisors received the award. Portfolio performance is not a criteria due to varying client objectives and lack of audited data. Neither *Forbes* nor SHOOK receives a fee in exchange for rankings. This ranking is not indicative of advisor's future performance, is not an endorsement, and may not be representative of individual clients' experience. Neither Raymond James nor any of its Financial Advisors or RIA firms pay a fee in exchange for this award/rating. Raymond James is not affiliated with Forbes or Shook Research, LLC. Please visit <https://www.forbes.com/top-women-advisors/#28abc5bd51f4> for more info.

Blunt, who joined Raymond James in 2015, has more than 19 years of experience in the financial services industry.

To reach Danielle Blunt at Blunt Wealth Services more information can be found at bluntwealthservices.com or by calling 657.216.2496

About Forbes ranking of Top Women Wealth Advisors

Source: [SHOOKTM Research, LLC](#). Data as of 9/30/19. [Forbes.com](#) (April, 2020)

About Raymond James Financial

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